

TRAFFIC ORIGINATED

CARLOADS WEEK 37 ENDING SEPTEMBER 17, 2011

MAJOR U.S. RAILROADS

By commodity	2011	2010	% Change
Grain	19,363	23,511	-17.6%
Farm products ex. grain	1,165	1,095	6.4%
Metallic Ores	7,628	7,444	2.5%
Coal	135,634	138,396	-2.0%
Crushed stone/sand/gravel	18,545	18,355	1.0%
Nonmetallic minerals	4,641	5,161	-10.1%
Grain mill products	9,013	9,603	-6.1%
Food & kindred products	6,276	6,641	2.9%
Primary forest products	1,603	1,692	-5.5%
Lumber & wood products	2,950	2,569	14.8%
Pulp, paper & other	6,068	5,839	4.1%
Chemicals	29,423	29,055	1.3%
Petroleum products	7,755	6,508	19.2%
Stone, clay, and glass	8,108	7,676	5.6%
Coke	3,369	3,564	-5.5%
Metals & products	10,324	9,150	12.8%
Motor vehicles & equip.	15,037	14,238	5.6%
Iron & Steel Scrap	5,174	4,918	5.2%
Waste & nonferrous scrap	3,691	3,881	-4.9%
All other carloads	4,210	4,681	-10.1%
TOTAL cars loaded	299,914	304,033	-1.4%

CANADIAN RAILROADS

All commodities	78,315	75,851	3.2%
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MEXICAN RAILROADS

All commodities	12,193	12,170	0.2%
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U.S. TOTAL	37 weeks: 10,711,775	% change from 2010: 1.7%
CANADIAN TOTAL	37 weeks: 2,759,406	% change from 2010: 2.7%
MEXICAN TOTAL	37 weeks: 528,532	% change from 2010: 4.6%
NORTH AMERICAN TOTAL	37 weeks: 13,999,713	% change from 2010: 2.0%

INTERMODAL

WEEK 37 ENDING SEPTEMBER 17, 2011

U.S. RAILROADS

Trailers	34,234	33,888	1.0%
Containers	208,016	206,130	0.9%
Total units	242,250	240,018	0.9%

CANADIAN RAILROADS

Trailers	1,679	1,642	2.3%
Containers	50,384	50,928	-1.1%
Total units	52,063	52,570	-1.0%

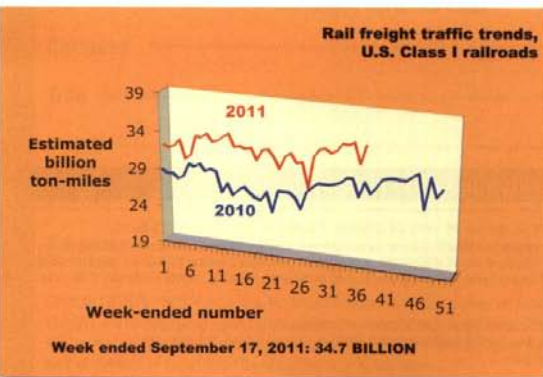
MEXICAN RAILROADS

Trailers	10	2	400.0%
Containers	8,261	6,962	42.5%
Total units	8,271	6,964	18.8%

U.S. TOTAL	37 weeks: 8,381,960	% change from 2010: 5.5%
CANADIAN TOTAL	37 weeks: 1,767,485	% change from 2010: 1.7%
MEXICAN TOTAL	37 weeks: 303,830	% change from 2010: 24.7%
NORTH AMERICAN TOTAL	37 weeks: 10,453,275	% change from 2010: 5.3%

Estimated ton-miles (billions), U.S. Class I railroads			
	2011	2010	% Change
Week 37	34.7	34.8	-0.3%
Total Weeks 1-37	1,208.0	1,175.6	2.8%

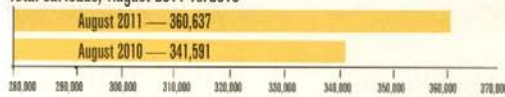
Source: Weekly Railroad Traffic, Association of American Railroads



Short line and regional traffic index

Carloads, by commodity	Carloads originated August '11	Carloads originated August '10	% Change
Chemicals	42,699	40,015	6.2%
Coal	19,296	21,273	-9.3%
Crushed stone, sand, and gravel	23,605	22,714	3.9%
Food and kindred products	12,934	12,957	-0.2%
Grain	20,315	24,776	-11.6%
Grain mill products	8,428	7,142	-18.0%
Lumber and wood products	8,658	7,268	19.1%
Metallic ores	5,951	4,704	26.5%
Metals and products	24,244	22,000	10.2%
Motor vehicles and equipment	9,429	7,616	23.8%
Nonmetallic minerals	2,394	2,239	6.9%
Petroleum products	2,141	1,795	19.3%
Pulp, paper, and allied products	20,040	19,073	5.1%
Stone, clay, and glass products	13,646	13,022	4.8%
Trailers/containers	40,148	39,041	2.8%
Waste and scrap materials	11,866	10,090	17.6%
All other carloads	95,923	85,726	11.9%

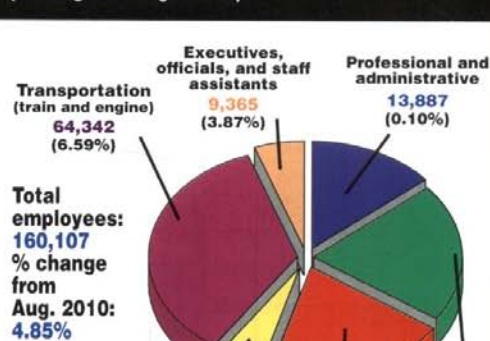
Total carloads, August 2011 vs. 2010



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Railroad employment, Class I linehaul carriers, August 2011

(% change from August 2010)



Source: Surface Transportation Board

August employment up year-over-year, month-to-month
Employment numbers released by the Surface Transportation Board show Class I railroads employed 160,107 people in mid-August, up 4.85% from August 2010 and also up 0.75% from July 2011. The year-over-year gain once more was highest in the Transportation (train and engine) or train crew group, up 6.59% from July 2010 and up 1.24% from the previous month. Only Professional and administrative workers showed a decline in August from the previous month, down 0.04%.